

COUNTY CAPITAL 2

FOR IMMEDIATE RELEASE

COUNTY CAPITAL TWO LTD. COMPLETES \$1.3M PRE-IPO FINANCING AND ENGAGEMENT OF CANACCORD TO LEAD ITS \$500,000 IPO

October 13, 2020 – Toronto, Ontario – County Capital Two Ltd. (“County 2”) is pleased to announce that has completed its fully subscribed, non-brokered private placement financing for gross proceeds of \$1.3 million.

County 2 also announced the engagement of Canaccord Genuity Corp. (“Canaccord”) to lead its Initial Public Offering (“IPO”) onto the TSX Venture Exchange (“TSX-V”) where it anticipates raising \$500,000 and listing as a Capital Pool Company (“CPC”) in the fall of 2020, under the trading symbol **CTWO.P**.

“Following on the success of County 1, we are thrilled to welcome back almost every one of our investors, as well as Canaccord, to County 2,” said Robert Munro, County Capital’s CEO. “A CPC’s success depends on educated, loyal shareholders led by seasoned CPC experts, and that is exactly what County 2 brings to the table. We look forward to completing another high-quality Qualifying Transaction in the near future.”

ABOUT COUNTY CAPITAL

County Capital brings together an elite group of industry leaders with a mandate to create and complete a series of professionally managed Capital Pool Companies. For more information about County Capital and the CPC Program, please visit www.countycapital.ca.

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on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. County Capital assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward looking-statements unless and until required by securities laws applicable to County Capital.